



# Stable Value Analyzer

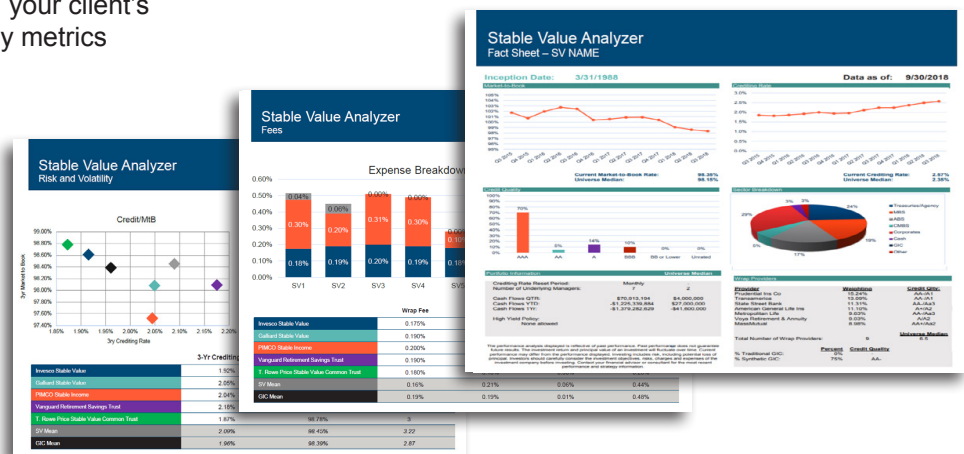
Stable Value Funds are a crucial component of many retirement plans. As of 2019, nearly three quarters of all DC retirement plans have a stable value offering, totaling \$900 billion in assets.<sup>1</sup>

Even with their prevalence, stable value funds are often the least understood and evaluated investment in a plan's lineup. It is essential that you provide your clients and prospects with robust and compelling stable value documentation and education.

RPAG's proprietary Stable Value Analyzer gives you a powerful resource and a competitive advantage. With over 54 stable value and GIC funds representing more than 25 money managers, this user-friendly system allows you to evaluate stable value funds and document the selection process through an efficient interface and stylish report.

Starting with a fit analysis, you can align your client's needs and preferences and compare key metrics such as:

- Market to book
- Risk
- Volatility
- Credit quality
- Performance
- Fees
- Duration
- Manager tenure
- Wrap providers
- Total AUM
- Detailed fact sheets



The Stable Value Analyzer is built into the RPAG Advisor Portal, providing easy use, integrated and connected functionality, as well as brand cohesion utilized for all other client reporting.

**To learn more about RPAG's Stable Value Analyzer, please contact RPAG support team at [support@rpag.com](mailto:support@rpag.com) or 949.305.3859.**

<sup>1</sup>Stable Value FAQ, Stable Value Investment Association (SVIA) website.